

Personal Financial Statement

Submitted to TrustBank™, 600 E. Main St., P. O. Box 158, Olney, IL 62450

(For data entry, use the tab key to conveniently move to data entry fields.)

Date: _____
 Name: _____
 Address: _____

 SS# _____
 Date of Birth: _____
 E-mail _____
 Address: _____
 Occupation: _____
 Firm Name: _____

Name: _____
 Address: _____

 SS# _____
 Date of Birth: _____
 E-mail _____
 Address: _____
 Occupation: _____
 Firm Name: _____

Have (either of) you or any firm in which you were a major owner ever declared bankruptcy, or settled any debts for less than the amounts owed? YES _____
NO _____
 If yes, please provide details on a separate sheet.

Are (either of) you a defendant in any suit or legal action? YES _____
NO _____

Are (either of) you presently subject to any unsatisfied judgements to tax liens? YES _____
NO _____

When, if ever, have (either of) you been audited by IRS? _____

| ANNUAL INCOME (if joint statement, combine amounts) | | ANNUAL EXPENDITURES | | Contingent Liabilities Estimated Amounts | | |
|--|-------------|-------------------------------------|-------------|--|-----|----|
| Salary, bonuses, & commissions | \$ - | Real estate taxes | \$ - | Do you have any... | Yes | No |
| Dividends and interest | \$ - | Home insurance | \$ - | Contingent Liabilities (as endorser, co-maker or guarantor?) | | |
| Net real estate income | \$ - | Rent payments | \$ - | (On leases? on contracts?) | | |
| Other income (alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.) | \$ - | Income taxes | \$ - | Other special debt or circumstances? | | |
| | \$ - | Alimony, child support, maintenance | \$ - | If "yes" to any question(s) describe: | | |
| Total Income | \$ - | TOTAL EXPENDITURES | \$ - | | | |

*****Please complete the following schedules:*****

Schedule A: Cash, checking, savings accounts, certificates of deposit, money market funds, etc.

| Name of Financial Institution | Type of Account | Owner(s) | If pledged, to whom? | Balance |
|-------------------------------|-----------------|----------|----------------------|-------------|
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| TOTAL | | | | \$ - |

Schedule B: U.S. Government & marketable securities

| # of Shares or Face Value of Bonds | Description | In Name of | Registered, pledged or held by others? | Market Value | Exchanges where traded |
|------------------------------------|-------------|------------|--|--------------|------------------------|
| | | | | \$ - | |
| | | | | \$ - | |
| | | | | \$ - | |
| | | | | \$ - | |
| | | | | \$ - | |
| TOTAL | | | | \$ - | |

Schedule C: Non-marketable securities

| # of Shares | Description | In Name of | Registered, pledged or held by others? | Market Value | Method of Valuation |
|--------------|-------------|------------|--|--------------|---------------------|
| | | | | \$ - | |
| | | | | \$ - | |
| | | | | \$ - | |
| | | | | \$ - | |
| | | | | \$ - | |
| TOTAL | | | | \$ - | |

Schedule D: Investments in real estate

| Description | % owned by you | Market value of your % of investment | Mortgage Balance | Monthly Payment | Maturity Date | Mortgage Owed To |
|---------------|----------------|--------------------------------------|------------------|-----------------|---------------|------------------|
| | | \$ - | \$ - | \$ - | | |
| | | \$ - | \$ - | \$ - | | |
| | | \$ - | \$ - | \$ - | | |
| | | \$ - | \$ - | \$ - | | |
| | | \$ - | \$ - | \$ - | | |
| TOTALS | | \$ - | \$ - | \$ - | | |

Schedule E: Life insurance carried, including group insurance

| Owner of policy | Beneficiary/ Relationship | Face amount | Cash Surrender value | Insurance Company |
|-----------------|---------------------------|-------------|----------------------|-------------------|
| | | \$ - | \$ - | |
| | | \$ - | \$ - | |
| | | \$ - | \$ - | |
| | | \$ - | \$ - | |
| | | \$ - | \$ - | |
| TOTAL | | \$ - | \$ - | |

Schedule F: Retirement Accounts (including IRAs, 401Ks, pensions, deferred comp., and profit-sharing plans)

| % Vested | Company Name | Manner of Payout (annuity, lump sum) | Beneficiary/ Relationship | Value |
|--------------|--------------|--------------------------------------|---------------------------|-------------|
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| | | | | \$ - |
| TOTAL | | | | \$ - |

Schedule G: Business ventures

| List name of businesses that you are a principal or partner | Your position/title | Years in business | Total assets | Your % of ownership | Net worth of business | Net value of your investment |
|---|---------------------|-------------------|--------------|---------------------|-----------------------|------------------------------|
| | | | \$ - | | \$ - | \$ - |
| | | | \$ - | | \$ - | \$ - |
| | | | \$ - | | \$ - | \$ - |
| | | | \$ - | | \$ - | \$ - |
| TOTAL | | | | | | \$ - |

Schedule H: All other loans (excluding real estate loans listed under Schedule D above.)

Include debt owed on credit cards, life insurance policies and retirement plan loans, and any contingent liabilities.

| Owed to/Account No. | Date/amount of original borrowing | Maturity | Present Balance | Monthly Payment | Secured by |
|---------------------|-----------------------------------|----------|-----------------|-----------------|------------|
| | | | \$ - | \$ - | |
| | | | \$ - | \$ - | |
| | | | \$ - | \$ - | |
| | | | \$ - | \$ - | |
| | | | \$ - | \$ - | |
| | | | \$ - | \$ - | |
| TOTALS | | | \$ - | \$ - | |

STATEMENT OF FINANCIAL CONDITION

Name: _____

Name: _____

As of: _____

(When completing the form electronically, totals from the schedules shown above will automatically pull into the balance sheet shown below. However, please complete the balance sheet with any other assets/liabilities not specifically detailed above.)

| ASSETS | | LIABILITIES | |
|-----------------------------------|-------------|--|-------------|
| Cash, Checking, Savings, CDs | \$ - | Notes payable | \$ - |
| US gov't. & marketable securities | \$ - | | \$ - |
| Cash surrender value-life ins. | \$ - | | \$ - |
| Non-marketable securities | \$ - | | \$ - |
| Real estate owned | \$ - | | \$ - |
| Retirement Accounts | \$ - | Real estate mortgages | \$ - |
| Business Ventures | \$ - | | \$ - |
| Vehicles (List) | \$ - | Other liabilities (detail) | \$ - |
| | \$ - | | \$ - |
| | \$ - | | \$ - |
| Personal Property | \$ - | | \$ - |
| Other Assets (detail) | \$ - | | \$ - |
| | \$ - | TOTAL LIABILITIES | \$ - |
| | \$ - | NET WORTH | \$ - |
| TOTAL ASSETS | \$ - | TOTAL LIABILITIES & NET WORTH | \$ - |

RATIO CALCULATION

| Owed On | Monthly Payment |
|-------------------|-----------------|
| Real Estate | \$ - |
| Rent payment | \$ - |
| All other loans | \$ - |
| Real estate taxes | \$ - |
| Home insurance | \$ - |
| | \$ - |
| TOTAL | \$ - |

Annual Income:

\$ -

Monthly Income:

\$ -

Debt to income ratio:

-

The information contained in this statement is provided to induce TrustBank to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledges and understands that TrustBank is relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that (1) the information provided herein is true, correct, and complete and gives a correct and complete showing of the financial condition of the undersigned, (2) the undersigned has no liabilities direct, indirect or contingent except as set forth in this statement, and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as may be herein otherwise noted. Each of the undersigned agrees to notify TrustBank immediately and in writing any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to TrustBank.

In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. TrustBank is authorized to make all inquiries it deems necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned, and the undersigned hereby authorizes all persons of whom TrustBank makes such inquiries to respond thereto in full. Each of the undersigned authorizes TrustBank to answer questions about its credit experience with the undersigned.

Date signed _____

Signature _____

Date signed _____

Signature _____